October 30, 2025

Company name: Kisoji Co., Ltd.
Representative: Akihiro Nakagawa, President and Representative Director
(Code No. 8160, Tokyo Stock Exchange Prime Market / Nagoya Stock Exchange Premier Market)
Contact: Shintaro Okuno, General Manager, Accounting Department
(TEL. +81-52-872-1811)

Notice Regarding Revision to Consolidated Financial Forecast for the Six Months Ending March 31, 2026

Kisoji Co., Ltd. (the "Company") hereby announces that it has revised the consolidated financial forecast for the six months ending March 31, 2026, which was previously announced on May 9, 2025, in light of recent business performance trends, as outlined below.

1. Details of Revision to Consolidated Financial Forecast for the Six Months Ending March 31, 2026

(From April 1, 2025 to September 30, 2025)

(Millions of yen, except per share amounts)	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share (yen)
Previous forecast (A)	24,300	(250)	(230)	(360)	(12.78)
Revised forecast (B)	24,390	(95)	(80)	(65)	(2.30)
Change (B−A)	+90	+155	+150	+295	—
Change (%)	+0.4	—	—	—	—
(Reference) Six months ended March 31, 2025	23,856	(694)	(675)	(886)	(31.49)

2. Reasons for the Revision

Net sales are expected to exceed the previous forecast by 0.4%, primarily due to the continued promotion of the value-priced “Kagomori Set Lunch” introduced last year, the introduction of selectable portion-size course menus for our core “Shabu-Shabu” offerings, and the enhancement of side menus such as organic coffee, seasonal rice, and desserts. These initiatives have strengthened our overall appeal and contributed to increases in both customer traffic and average spending per customer.

On the cost side, personnel expenses have been properly managed through stricter shift control based on customer volume forecasts. Furthermore, the Company has promoted initiatives to reduce energy consumption amid rising utility costs and has thoroughly reviewed expenditures for consumables and other expenses, resulting in overall cost reductions. Consequently, operating income, ordinary income, and net income attributable to owners of parent are all expected to exceed the previous forecast.

With respect to the full-year consolidated forecast, the Company will not make any revisions at this time due to ongoing uncertainties in the economic environment and its continued investment in proactive renovations of existing restaurant formats. Should a revision become necessary, the Company will promptly make an announcement.

3. Notes

The above forecasts are based on information currently available to the Company and on certain assumptions deemed reasonable. Actual results may differ materially due to various factors.